

SOURCES & USES		DEBT SERVICE SCHEDULE				ANNUAL DEBT SERVICE SCHEDULE			
Sources	Assumptions	Loan Payment	Principal	Interest	Series D/S	Principal	Interest	Series D/S	
Par	\$5,125,000		5,125,000	2,321,816	7,446,816	5,125,000	2,321,816	7,446,816	
Equity	0								
Total	\$5,125,000								
Uses									
Project	\$5,125,000								
COI									
Total	\$5,125,000								
Dated Date	3/1/2025	5/1/2025	0	51,596	51,596	6/30/2024	0	0	
I-Commencement Date	5/1/2025	11/1/2025	0	103,192	103,192	6/30/2025	0	51,596	
P-Commencement Date	11/1/2026	5/1/2026	0	103,192	103,192	6/30/2026	0	206,384	
Term	21 Years	11/1/2026	256,250	103,192	359,442	6/30/2027	256,250	201,224	
Amortization Period	20 Years	5/1/2027	0	98,032	98,032	6/30/2028	256,250	190,905	
Final Maturity	11/1/2045	11/1/2027	256,250	98,032	354,282	6/30/2029	256,250	180,586	
Avg Life	11.25 Years	5/1/2028	0	92,873	92,873	6/30/2030	256,250	170,266	
		11/1/2028	256,250	92,873	349,123	6/30/2031	256,250	159,947	
		5/1/2029	0	87,713	87,713	6/30/2032	256,250	149,628	
		11/1/2029	256,250	87,713	343,963	6/30/2033	256,250	139,309	
		5/1/2030	0	82,553	82,553	6/30/2034	256,250	128,990	
		11/1/2030	256,250	82,553	338,803	6/30/2035	256,250	118,671	
		5/1/2031	0	77,394	77,394	6/30/2036	256,250	108,351	
		11/1/2031	256,250	77,394	333,644	6/30/2037	256,250	98,032	
		5/1/2032	0	72,234	72,234	6/30/2038	256,250	87,713	
		11/1/2032	256,250	72,234	328,484	6/30/2039	256,250	77,394	
		5/1/2033	0	67,075	67,075	6/30/2040	256,250	67,075	
		11/1/2033	256,250	67,075	323,325	6/30/2041	256,250	56,755	
		5/1/2034	0	61,915	61,915	6/30/2042	256,250	46,436	
		11/1/2034	256,250	61,915	318,165	6/30/2043	256,250	36,117	
		5/1/2035	0	56,755	56,755	6/30/2044	256,250	25,798	
		11/1/2035	256,250	56,755	313,005	6/30/2045	256,250	15,479	
		5/1/2036	0	51,596	51,596	6/30/2046	256,250	5,160	
		11/1/2036	256,250	51,596	307,846	6/30/2047	0	0	
		5/1/2037	0	46,436	46,436	6/30/2048	0	0	
		11/1/2037	256,250	46,436	302,686	6/30/2049	0	0	
		5/1/2038	0	41,277	41,277	6/30/2050	0	0	
		11/1/2038	256,250	41,277	297,527	6/30/2051	0	0	
		5/1/2039	0	36,117	36,117	6/30/2052	0	0	
		11/1/2039	256,250	36,117	292,367	6/30/2053	0	0	
		5/1/2040	0	30,958	30,958	6/30/2054	0	0	
		11/1/2040	256,250	30,958	287,208	6/30/2055	0	0	
		5/1/2041	0	25,798	25,798	6/30/2056	0	0	
		11/1/2041	256,250	25,798	282,048				
		5/1/2042	0	20,638	20,638				
		11/1/2042	256,250	20,638	276,888				
		5/1/2043	0	15,479	15,479				
		11/1/2043	256,250	15,479	271,729				
		5/1/2044	0	10,319	10,319				
		11/1/2044	256,250	10,319	266,569				
		5/1/2045	0	5,160	5,160				
		11/1/2045	256,250	5,160	261,410				
		5/1/2046	0	0	0				

[Note] NIC assumes no accrued interest & par bonds