

SOURCES & USES		DEBT SERVICE SCHEDULE				ANNUAL DEBT SERVICE SCHEDULE			
	Assumptions	Loan Payment	Principal	Interest	Series D/S		Principal	Interest	Series D/S
Sources									
Par	\$5,125,000		5,125,000	3,606,077	8,731,077		5,125,000	3,606,077	8,731,077
Equity	0								
Total	\$5,125,000								
		5/1/2025	0	55,478	55,478	6/30/2024	0	0	0
		11/1/2025	0	110,956	110,956	6/30/2025	0	55,478	55,478
Uses		5/1/2026	0	110,956	110,956	6/30/2026	0	221,912	221,912
Project	\$5,125,000	11/1/2026	170,833	110,956	281,790	6/30/2027	170,833	218,214	389,047
COI		5/1/2027	0	107,258	107,258	6/30/2028	170,833	210,817	381,650
Total	\$5,125,000	11/1/2027	170,833	107,258	278,091	6/30/2029	170,833	203,420	374,253
		5/1/2028	0	103,559	103,559	6/30/2030	170,833	196,023	366,856
Dated Date	3/1/2025	11/1/2028	170,833	103,559	274,392	6/30/2031	170,833	188,626	359,459
I-Commencement Date	5/1/2025	5/1/2029	0	99,861	99,861	6/30/2032	170,833	181,228	352,062
P-Commencement Date	11/1/2026	11/1/2029	170,833	99,861	270,694	6/30/2033	170,833	173,831	344,665
Term	31 Years	5/1/2030	0	96,162	96,162	6/30/2034	170,833	166,434	337,268
Amortization Period	30 Years	11/1/2030	170,833	96,162	266,995	6/30/2035	170,833	159,037	329,871
Final Maturity	11/1/2055	5/1/2031	0	92,464	92,464	6/30/2036	170,833	151,640	322,473
Avg Life	16.25 Years	11/1/2031	170,833	92,464	263,297	6/30/2037	170,833	144,243	315,076
		5/1/2032	0	88,765	88,765	6/30/2038	170,833	136,846	307,679
Statistics		11/1/2032	170,833	88,765	259,598	6/30/2039	170,833	129,449	300,282
Net Interest Cost	4.33%	5/1/2033	0	85,066	85,066	6/30/2040	170,833	122,052	292,885
		11/1/2033	170,833	85,066	255,900	6/30/2041	170,833	114,655	285,488
		5/1/2034	0	81,368	81,368	6/30/2042	170,833	107,258	278,091
		11/1/2034	170,833	81,368	252,201	6/30/2043	170,833	99,861	270,694
[Note] NIC assumes no accrued interest & par bonds		5/1/2035	0	77,669	77,669	6/30/2044	170,833	92,464	263,297
		11/1/2035	170,833	77,669	248,503	6/30/2045	170,833	85,066	255,900
		5/1/2036	0	73,971	73,971	6/30/2046	170,833	77,669	248,503
		11/1/2036	170,833	73,971	244,804	6/30/2047	170,833	70,272	241,106
		5/1/2037	0	70,272	70,272	6/30/2048	170,833	62,875	233,709
		11/1/2037	170,833	70,272	241,106	6/30/2049	170,833	55,478	226,311
		5/1/2038	0	66,574	66,574	6/30/2050	170,833	48,081	218,914
		11/1/2038	170,833	66,574	237,407	6/30/2051	170,833	40,684	211,517
		5/1/2039	0	62,875	62,875	6/30/2052	170,833	33,287	204,120
		11/1/2039	170,833	62,875	233,709	6/30/2053	170,833	25,890	196,723
		5/1/2040	0	59,177	59,177	6/30/2054	170,833	18,493	189,326
		11/1/2040	170,833	59,177	230,010	6/30/2055	170,833	11,096	181,929
		5/1/2041	0	55,478	55,478	6/30/2056	170,833	3,699	174,532
		11/1/2041	170,833	55,478	226,311				
		5/1/2042	0	51,780	51,780				
		11/1/2042	170,833	51,780	222,613				
		5/1/2043	0	48,081	48,081				
		11/1/2043	170,833	48,081	218,914				
		5/1/2044	0	44,382	44,382				
		11/1/2044	170,833	44,382	215,216				
		5/1/2045	0	40,684	40,684				
		11/1/2045	170,833	40,684	211,517				
		5/1/2046	0	36,985	36,985				
		11/1/2046	170,833	36,985	207,819				
		5/1/2047	0	33,287	33,287				
		11/1/2047	170,833	33,287	204,120				
		5/1/2048	0	29,588	29,588				
		11/1/2048	170,833	29,588	200,422				
		5/1/2049	0	25,890	25,890				
		11/1/2049	170,833	25,890	196,723				
		5/1/2050	0	22,191	22,191				
		11/1/2050	170,833	22,191	193,025				
		5/1/2051	0	18,493	18,493				
		11/1/2051	170,833	18,493	189,326				
		5/1/2052	0	14,794	14,794				
		11/1/2052	170,833	14,794	185,627				
		5/1/2053	0	11,096	11,096				
		11/1/2053	170,833	11,096	181,929				
		5/1/2054	0	7,397	7,397				
		11/1/2054	170,833	7,397	178,230				
		5/1/2055	0	3,699	3,699				
		11/1/2055	170,833	3,699	174,532				